Arkansas State Highway and Transportation Department



ATSSA Spring Meeting

Wyndham Riverfront – North Little Rock Tuesday, April 15, 2014

Recent Voter Approved Programs

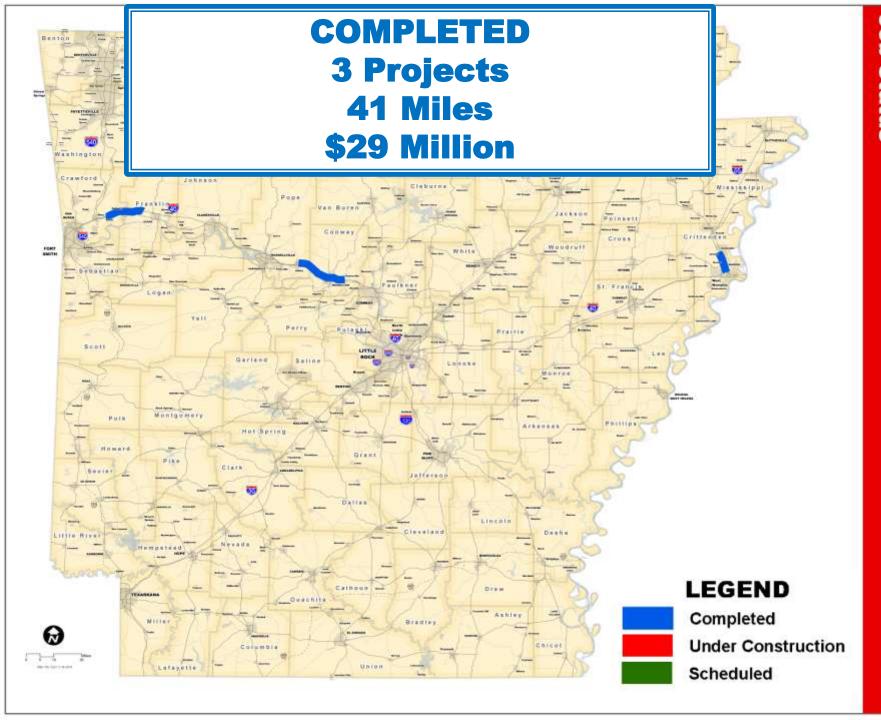
November 2011



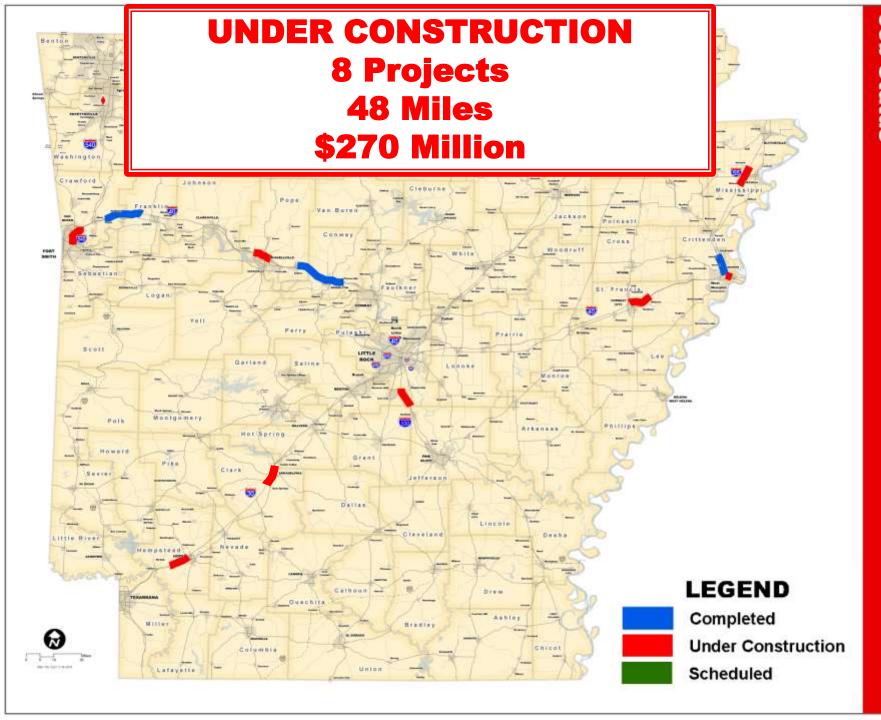
November 2012



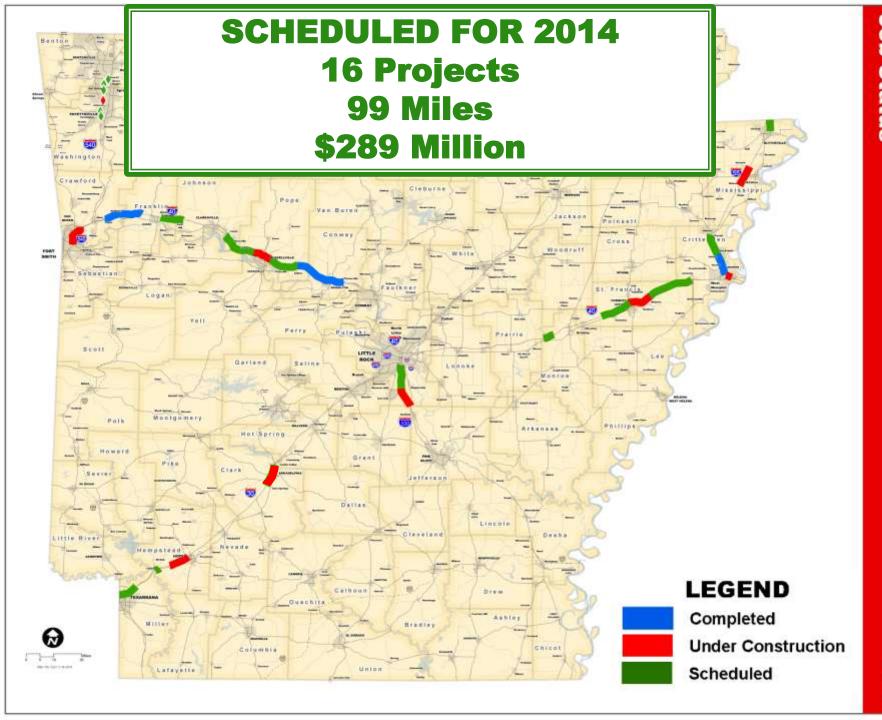








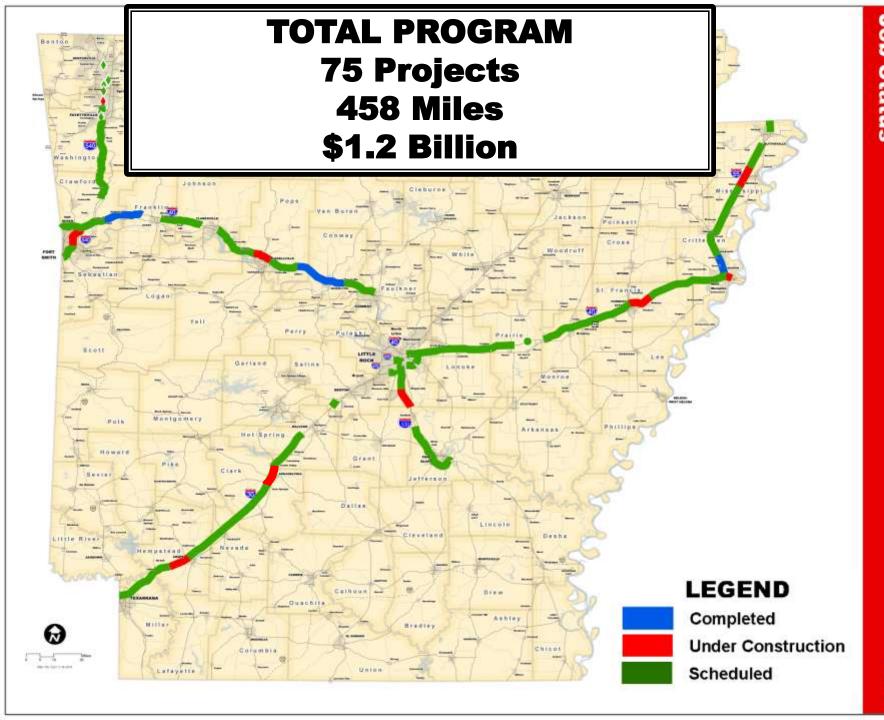










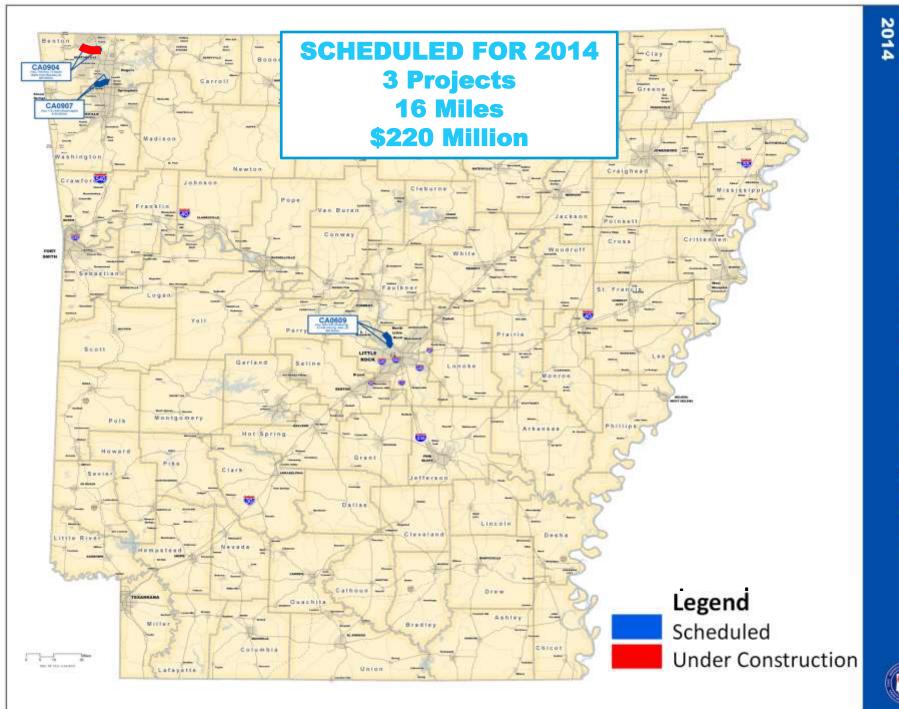




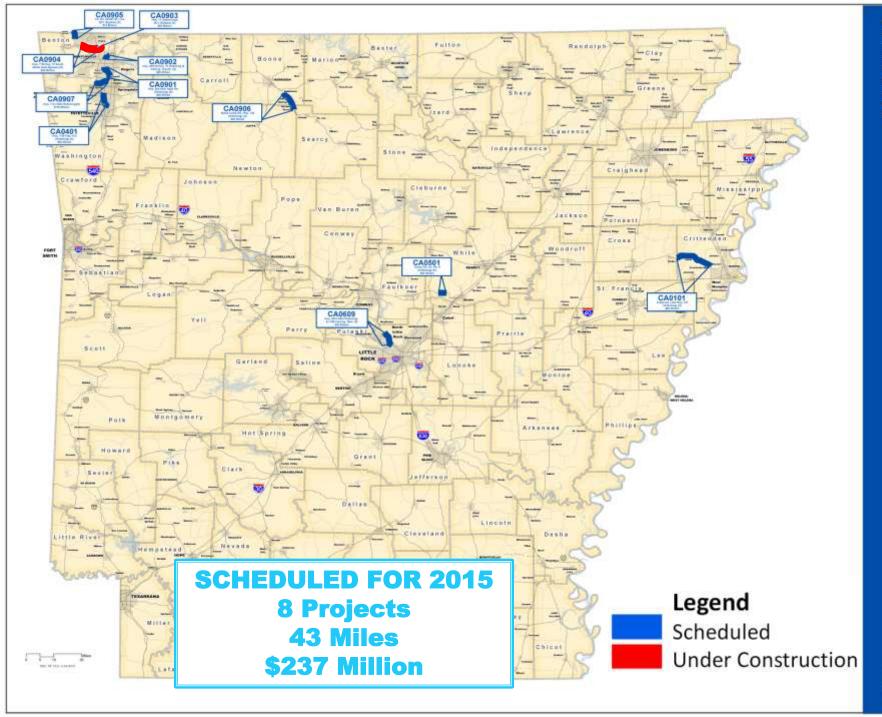




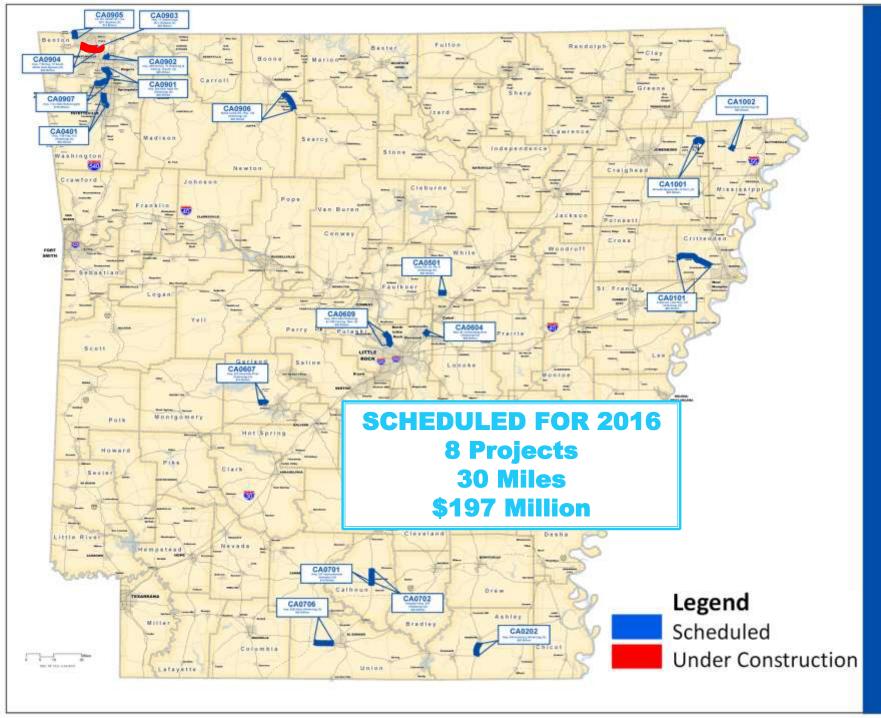
- √ Connects Arkansas
- **✓ Increases Capacity**
- **√10-Year Revenue Cap**



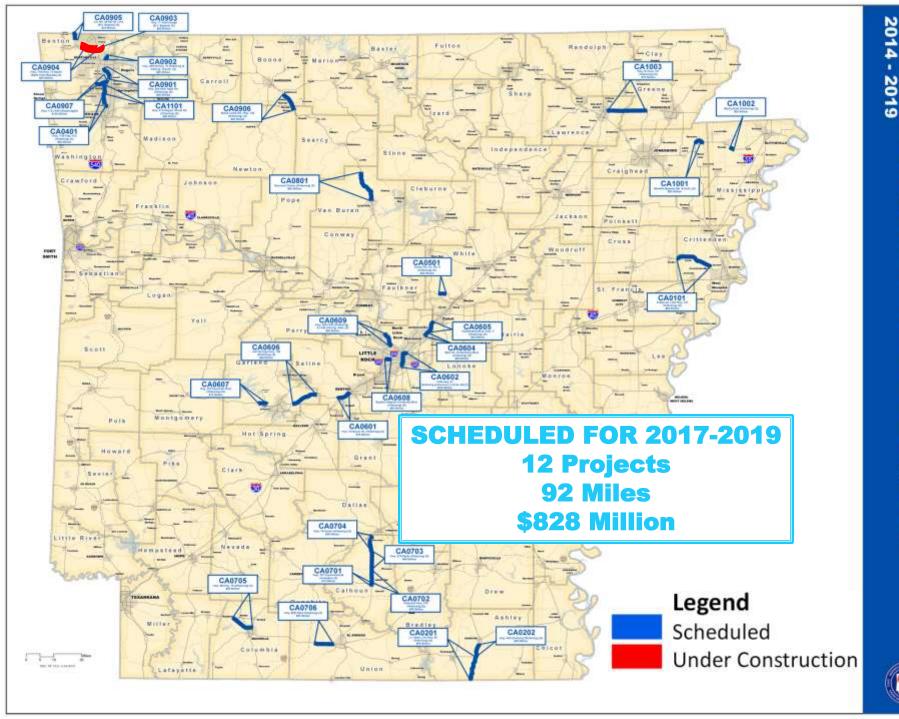




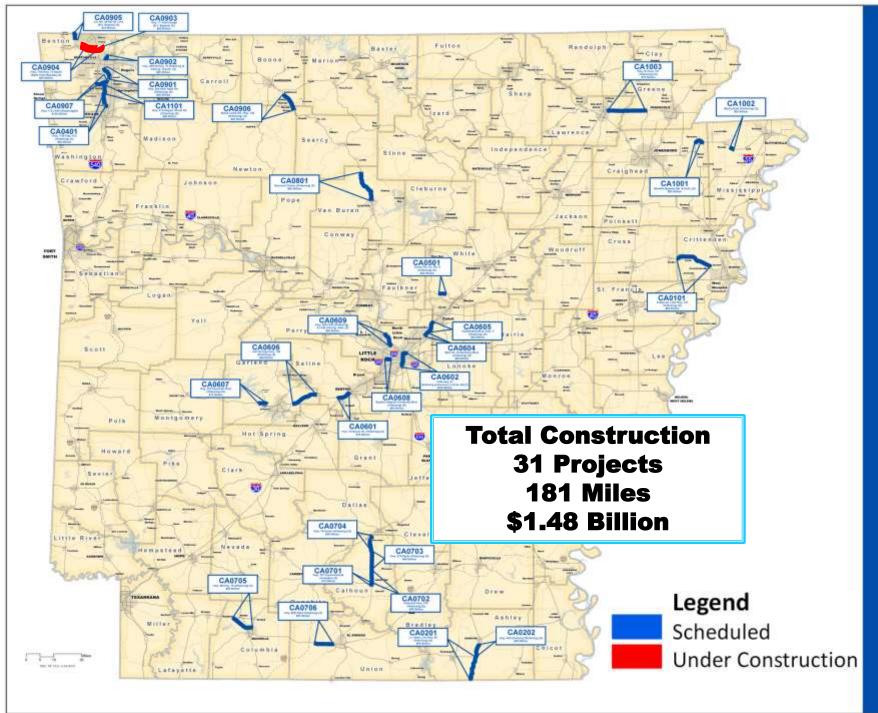
















Turnback Funds for cities and counties.





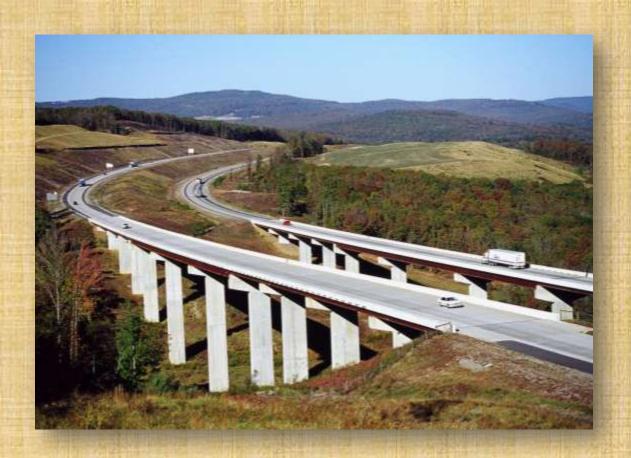
Highway Revenue Division

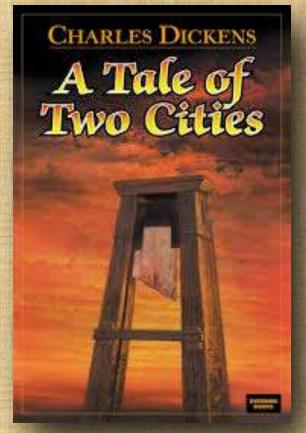
\$700 million for Local Improvements

- **√\$350** million for *county roads*
- √\$350 million for *city streets*

"It was the best of times, it was the worst of times, ..."

-A Tale of Two Cities
Charles Dickens







We're being asked to do more with *less...*



We can only do less with less.

Quality of Infrastructure 2008-2009

| Sales de la constitución de la c | Rank | Country/Economy | Score | Rank | Country/Economy | Score |
|--|------|----------------------|-------|------|-----------------|-------|
| Salar I | 1 | Switzerland | 6.8 | 14 | Luxembourg | 5.9 |
| 1000 | 2 | Singapore | 6.7 | 15 | Belgium | 5.8 |
| A STATE OF | 3 | Germany | 6.6 | 16 | Japan | 5.7 |
| 1 | 4 | France | 6.6 | 17 | Netherlands | 5.6 |
| SELECTION OF SELEC | 5 | Finland | 6.5 | 18 | Korea | 5.6 |
| THE REAL PROPERTY. | 6 | Austria | 6.5 | 19 | Malaysia | 5.6 |
| THE REAL PROPERTY. | 7 | Denmark | 6.4 | 20 | Barbados | 5.5 |
| The state of | 8 | Hong Kong | 6.3 | 21 | Cyprus | 5.5 |
| SELECTION OF THE PERSON NAMED IN | 9 | United States | 6.1 | 22 | China | 5.5 |
| THE REAL PROPERTY. | 10 | Canada | 6.0 | 23 | Portugal | 5.4 |
| Control of | 11 | United Arab Emirates | 6.0 | 24 | United Kingdom | 5.3 |
| The same of | 12 | Sweden | 6.0 | 25 | Australia | 5.2 |
| | 13 | Iceland | 5.9 | - | | |

Quality of Infrastructure 2012-2013

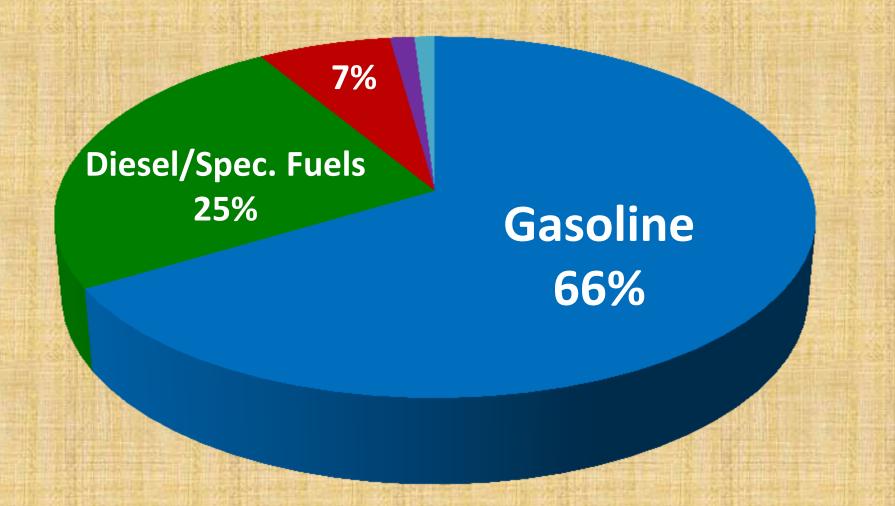
| 1 | Rank | Country/Economy | Score | Rank | Country/Economy | Score |
|--------------|------|----------------------|-------|------|----------------------|-------|
| | 1 | Switzerland | 6.6 | 14 | Bahrain | 6.0 |
| STATE OF | 2 | Singapore | 6.5 | 15 | Canada | 6.0 |
| 4 | 3 | Finland | 6.5 | 16 | Japan | 5.9 |
| The state of | 4 | Hong Kong | 6.5 | 17 | Belgium | 5.9 |
| | 5 | France | 6.4 | 18 | Spain | 5.8 |
| STATE OF | 6 | United Arab Emirates | 6.4 | 19 | Sweden | 5.8 |
| No. | 7 | Iceland | 6.3 | 20 | Oman | 5.8 |
| The state of | 8 | Austria | 6.3 | 21 | Barbados | 5.8 |
| Sale and | 9 | Germany | 6.2 | 22 | Korea | 5.8 |
| HOLDER OF | 10 | Netherlands | 6.2 | 23 | Saudi Arabia | 5.8 |
| The same of | 11 | Portugal | 6.2 | 24 | United Kingdom | 5.6 |
| The second | 12 | Luxembourg | 6.2 | 25 | United States | 5.6 |
| | 13 | Denmark | 6.0 | - | | |

Federal Highway Trust Fund Tax Receipts

Truck/Bus/Trailer 7%

Tires 1.0%

Heavy Vehicle Tax 0.1%



Federal Highway Trust Fund Headwinds Americans Aren't Driving as Much



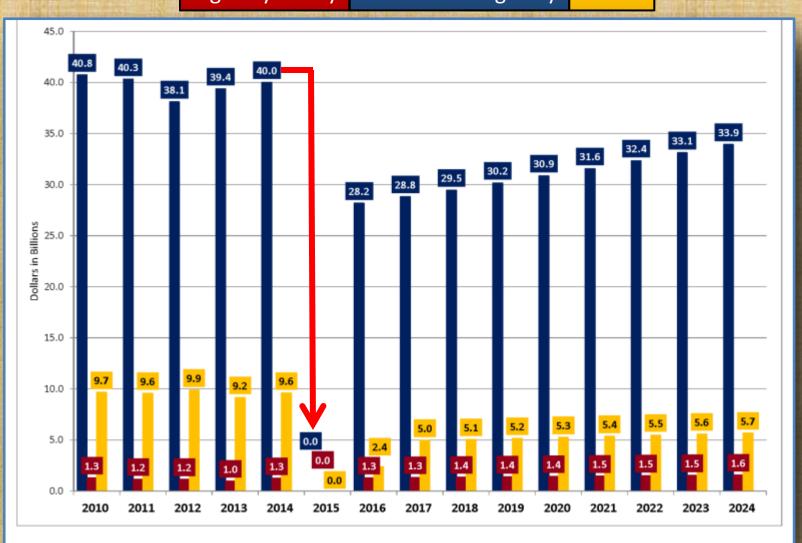
Gasoline Tax Purchasing Power



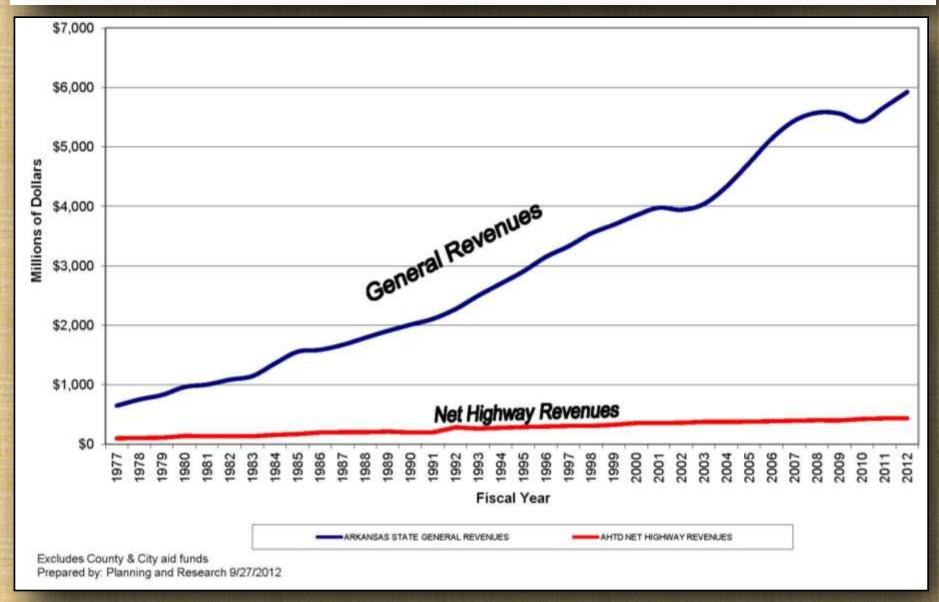
HIGHWAY TRUST FUND

ESTIMATED FEDERAL HIGHWAY AND TRANSIT OBLIGATIONS WITH NO NET NEW REVENUE

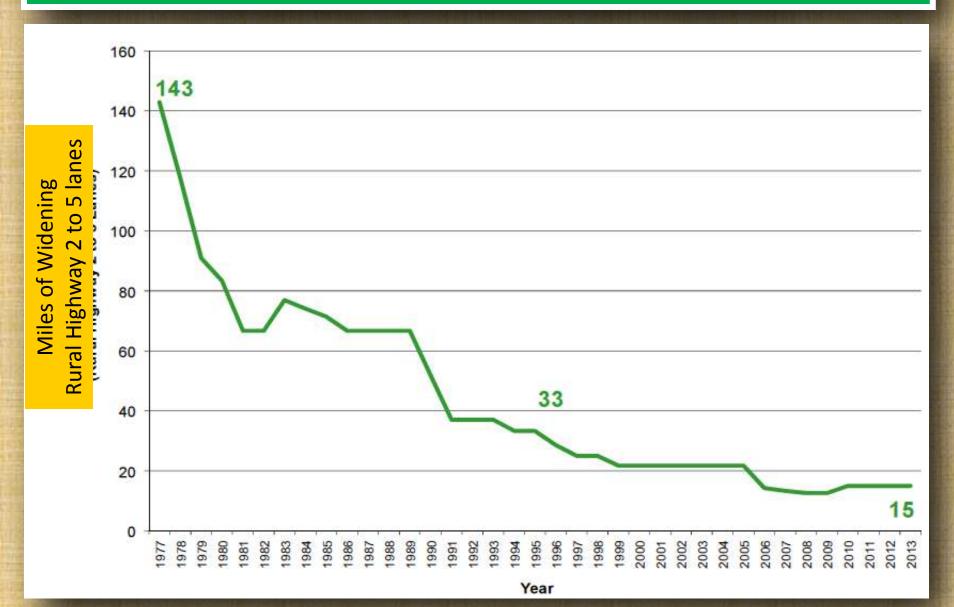
Highway Safety Federal Aid Highway



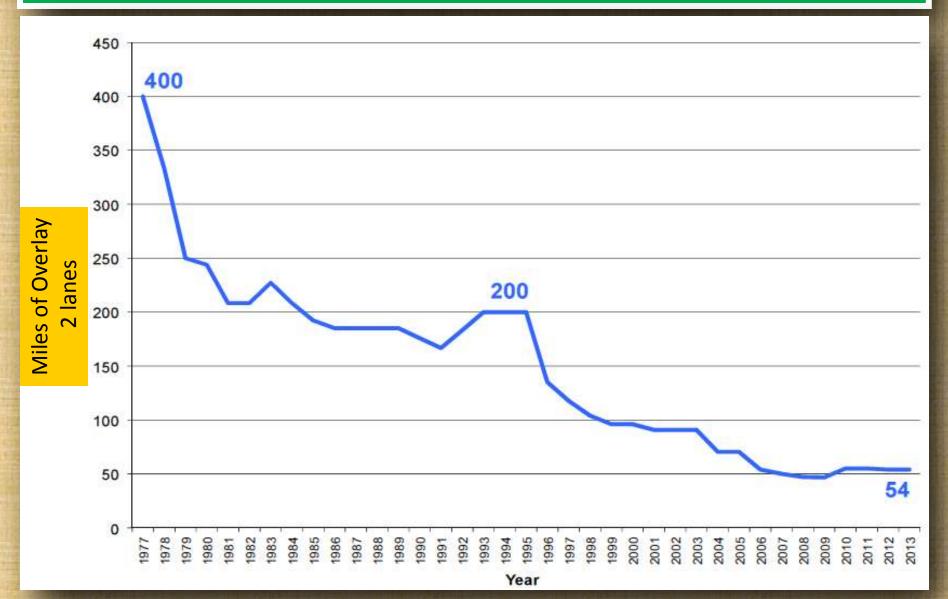
State General Revenues vs. AHTD Net Highway Revenues



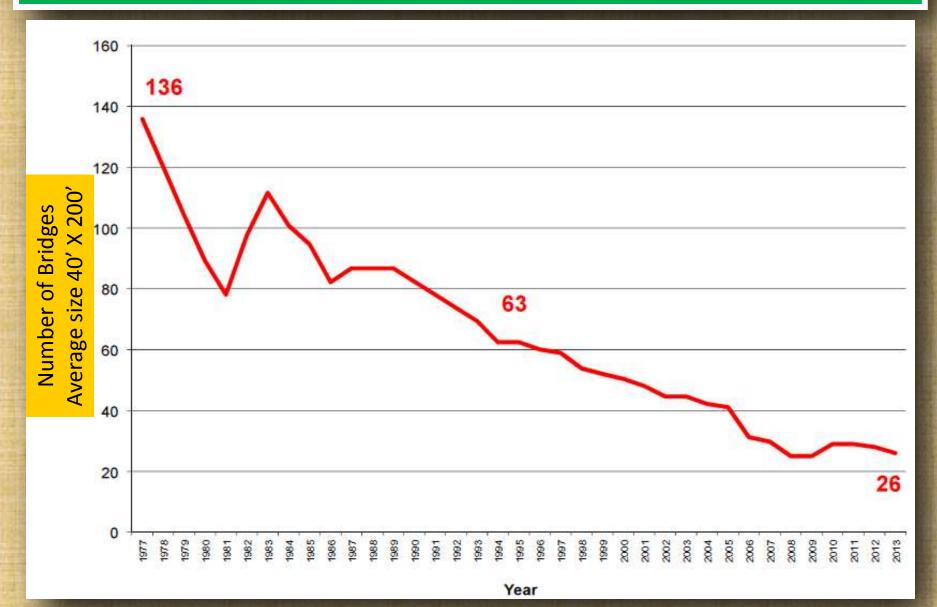
The Shrinking Highway Dollar \$100,000,000 Widening Program



The Shrinking Highway Dollar \$10,000,000 Overlay Program



The Shrinking Highway Dollar \$25,000,000 Bridge Program



Needs vs. Revenue



180 miles



450 miles

Needs vs. Revenue







Total = 630 miles 3.8%

Needs vs. Revenue

An additional \$200 million annually is needed over the next 10 years for highway congestion, pavement and bridge conditions, maintenance, administration and operations to remain at current levels.

National Survey: American Manufacturers

65 %

Do not believe that infrastructure is positioned to respond to the competitive demands of a growing economy over the next 10 to 15 years

National Survey: Americans Value Good Roads

78 %

Driving a motor vehicle is "Very" or "Extremely" important to conducting daily lives



National Survey: Americans Value Good Roads

88 %

Transportation infrastructure is important to maintaining a strong economy



Average Monthly Household Expenditures

Electricity/Gas \$159.34 Telephone \$161.25

TV/Internet \$123.93 **Roads** \$46.33



MAP-21 Reauthorization

| China Sali plata sance | Investment Level (2015 – 2020) | Average Investment Amount Per Year | Additional Needed Monthly Per Household |
|------------------------|---------------------------------------|---|---|
| The second second | Maintain Existing MAP-21 Levels | \$57.1 B | \$10.23 |
| The Part of the last | 11% Increase Adjusted for Inflation | \$63.1 B | \$13.52 |
| Management of the last | 1993 Levels Adjusted for Inflation | \$73.3 B | \$19.06 |



Cost



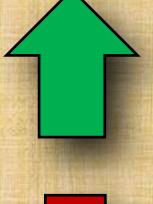
Revenue -



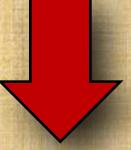




Cost



Revenue <



Expectations





Expectations

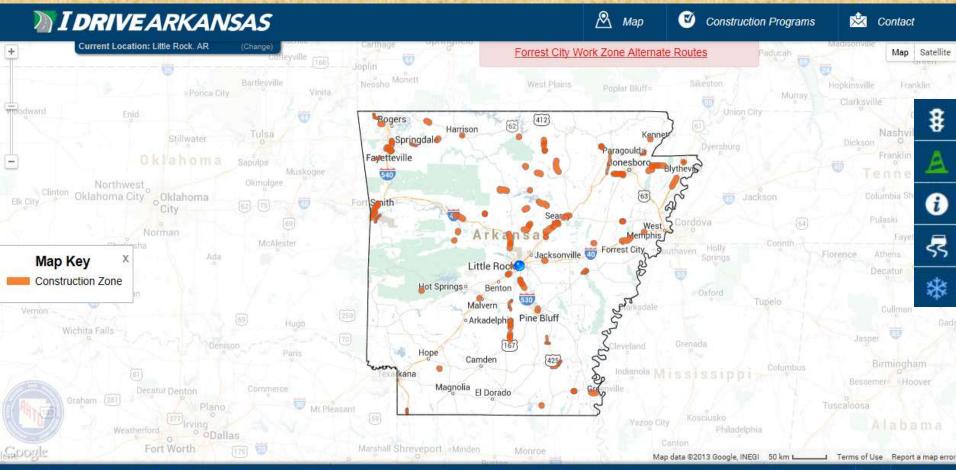




- ✓ Live Traffic Conditions
- ✓ Construction Zones
- ✓ Alternate Routes
- ✓ Rest Areas
- ✓ Welcome Centers
- ✓ Park-and-Ride Lots
- ✓ Weight Restricted Roads & Bridges
- ✓ Weather Radar
- ✓ Live Traffic Cameras (Coming Soon)

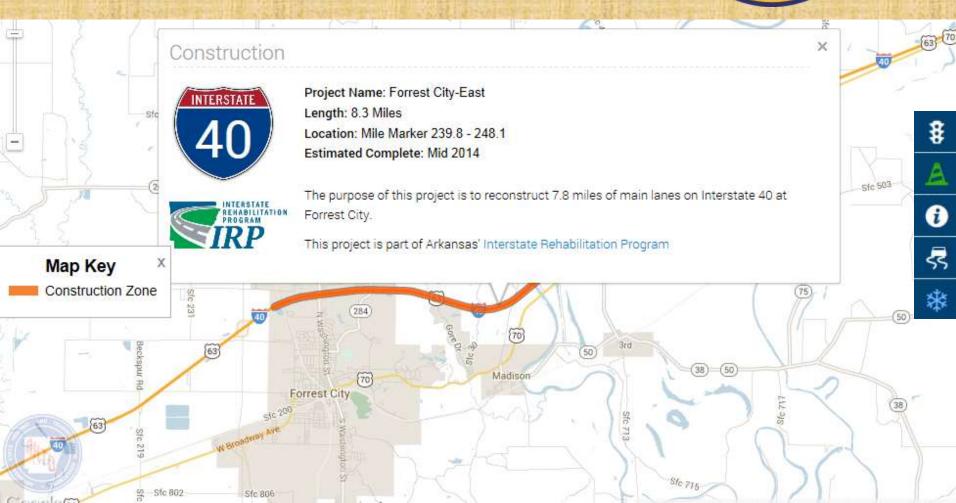






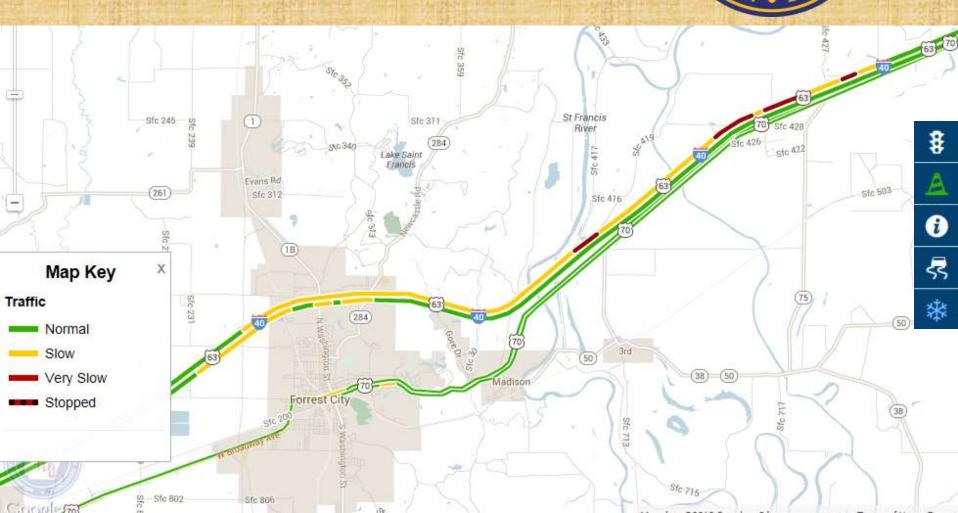




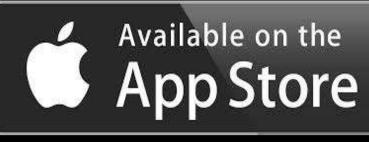


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